



## WELCOME TO OUR PRACTICE!

Please fill out the forms to the best of your ability, anything that has an \* by it is required to be filled out.

### Patient Registration

\*Patient's Full Legal Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

\*Gender:  Male  Female \*Date of Birth: \_\_\_\_\_ \*SSN: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed

\*Address: \_\_\_\_\_ \*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

\*Home Phone: \_\_\_\_\_ OR \*Cell Phone: \_\_\_\_\_

Please use whichever one is best to get a hold of you regarding appointment information.

Responsible Party's Name (if different from above): \_\_\_\_\_

\*Emergency Contact: \_\_\_\_\_ \*Phone: \_\_\_\_\_

\*How did you hear about our clinic?  Drive-by  Internet Search  Family/Friend  Other:

### Insurance Information

#### Primary Dental Insurance

Policy Holder: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Employer/Group Name: \_\_\_\_\_

Group Number: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Member ID or SSN: \_\_\_\_\_

#### Secondary Dental Insurance

Policy Holder: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Employer/Group Name: \_\_\_\_\_

Group Number: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Member ID or SSN: \_\_\_\_\_

## Medical History

**Although dental personnel primarily treat the area in/around your mouth, your mouth is a part of your entire body. Health problems you have, or medication that you take, could have an important relationship with the dentistry you will receive.**

Yes  No \*Are you under a physician's care now? If yes, please explain: \_\_\_\_\_

Yes  No \*Have you ever been hospitalized or had a major operation? If yes, please explain: \_\_\_\_\_

Yes  No \*Have you ever had a serious head or neck injury? If yes, please explain: \_\_\_\_\_

Yes  No \*Are you taking any medications, pills, or drugs? If yes, please list: \_\_\_\_\_

\*Are you allergic to any of the following?

Aspirin  Penicillin  Codeine  Local Anesthetics  Acrylic  Metal  Latex  Sulfa drugs  Other: \_\_\_\_\_

Yes  No \*Do you take, or have you taken, Phen-Fen or Redux? \_\_\_\_\_

Yes  No \*Have you ever taken Fosamax, Boniva, Actonel, or any other medications containing bisphosphonates?

Yes  No \*Are you on a special diet?

Yes  No Do you use tobacco products?

Yes  No Do you use controlled substances?

Women:

\*Are you pregnant?  Yes  No Taking oral contraceptives?  Yes  No Nursing?  Yes  No

\*Do you have, or have you had, any of the following?

AIDS/HIV Positive	<input type="radio"/> Y <input checked="" type="radio"/> N	Easily Winded	<input type="radio"/> Y <input checked="" type="radio"/> N
Alzheimer's Disease	<input type="radio"/> Y <input checked="" type="radio"/> N	Emphysema	<input type="radio"/> Y <input checked="" type="radio"/> N
Anaphylaxis	<input type="radio"/> Y <input checked="" type="radio"/> N	Epilepsy or Seizures	<input type="radio"/> Y <input checked="" type="radio"/> N
Arthritis/Gout	<input type="radio"/> Y <input checked="" type="radio"/> N	Excessive Bleeding	<input type="radio"/> Y <input checked="" type="radio"/> N
Artificial Heart Valve	<input type="radio"/> Y <input checked="" type="radio"/> N	Excessive Thirst	<input type="radio"/> Y <input checked="" type="radio"/> N
Artificial Joint	<input type="radio"/> Y <input checked="" type="radio"/> N	Fainting Spells/Dizziness	<input type="radio"/> Y <input checked="" type="radio"/> N
Asthma	<input type="radio"/> Y <input checked="" type="radio"/> N	Frequent Cough	<input type="radio"/> Y <input checked="" type="radio"/> N
Blood Disease	<input type="radio"/> Y <input checked="" type="radio"/> N	Frequent Diarrhea	<input type="radio"/> Y <input checked="" type="radio"/> N
Blood Transfusion	<input type="radio"/> Y <input checked="" type="radio"/> N	Frequent Headaches	<input type="radio"/> Y <input checked="" type="radio"/> N
Breathing Problem	<input type="radio"/> Y <input checked="" type="radio"/> N	Genital Herpes	<input type="radio"/> Y <input checked="" type="radio"/> N
Bruise Easily	<input type="radio"/> Y <input checked="" type="radio"/> N	Glaucoma	<input type="radio"/> Y <input checked="" type="radio"/> N
Cancer	<input type="radio"/> Y <input checked="" type="radio"/> N	Hay Fever	<input type="radio"/> Y <input checked="" type="radio"/> N
Chemotherapy	<input type="radio"/> Y <input checked="" type="radio"/> N	Heart Attack/Failure	<input type="radio"/> Y <input checked="" type="radio"/> N
Chest Pains	<input type="radio"/> Y <input checked="" type="radio"/> N	Heart Murmur	<input type="radio"/> Y <input checked="" type="radio"/> N
Cold Sores/Fever Blisters	<input type="radio"/> Y <input checked="" type="radio"/> N	Heart Pacemaker	<input type="radio"/> Y <input checked="" type="radio"/> N
Congenital Heart Disorder	<input type="radio"/> Y <input checked="" type="radio"/> N	Heart Trouble/Disease	<input type="radio"/> Y <input checked="" type="radio"/> N
Convulsions	<input type="radio"/> Y <input checked="" type="radio"/> N	Hemophilia	<input type="radio"/> Y <input checked="" type="radio"/> N
Cortisone Medicine	<input type="radio"/> Y <input checked="" type="radio"/> N	Hepatitis A	<input type="radio"/> Y <input checked="" type="radio"/> N
Diabetes	<input type="radio"/> Y <input checked="" type="radio"/> N	Hepatitis B or C	<input type="radio"/> Y <input checked="" type="radio"/> N
Drug Addiction	<input type="radio"/> Y <input checked="" type="radio"/> N	Herpes	<input type="radio"/> Y <input checked="" type="radio"/> N

High Blood Pressure	<input type="radio"/> Y <input type="radio"/> N	Rheumatic Fever	<input type="radio"/> Y <input type="radio"/> N
High Cholesterol	<input type="radio"/> Y <input type="radio"/> N	Rheumatism	<input type="radio"/> Y <input type="radio"/> N
Hives or Rash	<input type="radio"/> Y <input type="radio"/> N	Scarlet Fever	<input type="radio"/> Y <input type="radio"/> N
Hypoglycemia	<input type="radio"/> Y <input type="radio"/> N	Shingles	<input type="radio"/> Y <input type="radio"/> N
Irregular Heartbeat	<input type="radio"/> Y <input type="radio"/> N	Sickle Cell Disease	<input type="radio"/> Y <input type="radio"/> N
Kidney Problems	<input type="radio"/> Y <input type="radio"/> N	Sinus Trouble	<input type="radio"/> Y <input type="radio"/> N
Leukemia	<input type="radio"/> Y <input type="radio"/> N	Spina Bifida	<input type="radio"/> Y <input type="radio"/> N
Liver Disease	<input type="radio"/> Y <input type="radio"/> N	Stomach/Intestinal Disease	<input type="radio"/> Y <input type="radio"/> N
Low Blood Pressure	<input type="radio"/> Y <input type="radio"/> N	Stroke	<input type="radio"/> Y <input type="radio"/> N
Lung Disease	<input type="radio"/> Y <input type="radio"/> N	Swelling of limbs	<input type="radio"/> Y <input type="radio"/> N
Mitral Valve Prolapse	<input type="radio"/> Y <input type="radio"/> N	Thyroid Disease	<input type="radio"/> Y <input type="radio"/> N
Osteoporosis	<input type="radio"/> Y <input type="radio"/> N	Tonsillitis	<input type="radio"/> Y <input type="radio"/> N
Pain in Jaw Joints	<input type="radio"/> Y <input type="radio"/> N	Tuberculosis	<input type="radio"/> Y <input type="radio"/> N
Parathyroid Disease	<input type="radio"/> Y <input type="radio"/> N	Tumors or Growths	<input type="radio"/> Y <input type="radio"/> N
Psychiatric Care	<input type="radio"/> Y <input type="radio"/> N	Ulcers	<input type="radio"/> Y <input type="radio"/> N
Radiation Treatments	<input type="radio"/> Y <input type="radio"/> N	Venereal Disease	<input type="radio"/> Y <input type="radio"/> N
Recent Weight Loss	<input type="radio"/> Y <input type="radio"/> N	Yellow Jaundice	<input type="radio"/> Y <input type="radio"/> N
Other: (If so, please explain).	_____		
Renal Dialysis	<input type="radio"/> Y <input type="radio"/> N		

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**\*In the unlikely event that a member of our staff is exposed to my blood or body fluids through a needle stick, skin cut, or splash to the eyes/mouth area, I agree to have my blood tested (free of charge) for blood borne diseases.** Yes No

Yes No Have you ever whitened your teeth before? If yes, how:

Yes No Are you interested in learning about whitening options available?

The above information is accurate to the best of my knowledge and **I will** inform my dental office of any changes.

**\*Patient/Responsible Party Signature:** \_\_\_\_\_

**\*Date:** \_\_\_\_\_

## Office Policies:

It is our desire to provide the highest quality dental care to all of our patients. Our office wants all of our patients to be able to comfortably afford their dental care for teeth, gums, and bones to last a lifetime. We proudly offer the following practice policies so that our patients can have the opportunity to decide which treatment and payment options will best suit their individual needs. We ask that you please read, agree to, and sign before any treatment is rendered.

Dental Insurance:

Please be prepared to show your current dental insurance card and a valid photo ID at each visit.

**\*Your insurance is a contract between you, your employer (if applicable) and the insurance company.** At our practice, we will file your insurance claim for you. As a courtesy, we will assist you with information, however, **if you have any additional questions about coverage, please contact your insurance company or human resources department.**

Our goal is to maximize your insurance benefits. Please remember that insurance is not designed to cover 100% of the cost of all types of dental treatment. At the time of treatment, the patient/guarantor is responsible for the estimated portion that the insurance does not cover (also called "copay").

Treatment recommended by our dental professionals is never based on what your insurance company will pay, but on what our team feels is best for your overall dental health. We request that you understand your benefit plan and be familiar with the dental benefits covered by your insurance in advance of your appointment so that together we can make the best treatment decisions for you.

Initial: \_\_\_\_\_ I consent  
\_\_\_\_\_ I do not have dental insurance.

## Financial Considerations:

At our practice, we strive to provide patients with comfortable financing options for affording their dental treatment. Payment arrangements are required before beginning any treatment that is not covered 100% by dental insurance. The payment options available to you are:

1. Payments in Full on the Date of service – We accept payments via:
  - a. Check
  - b. Credit card
  - c. Cash (only if exact amount)
2. Patient Third Party Financing – We offer patient flexible payment arrangements from Sunbit or CareCredit. Filed on or before the date of service.
3. In-House Payment Plan – Filed on or before date of service. Two types of In-House payment plan options:
  - a. Ortho Clear Aligners Payment Plan- Spanning from 6-12 months depending on treatment length
  - b. All Other Services Payment Plan
    - We do not carry accounts receivable for more than 60 days.

Initial: \_\_\_\_\_ I consent

## Scheduling and Missed Appointments:

When you schedule an appointment with our office, our team takes time to prepare in anticipation of serving you - including setting up your treatment room, reviewing your health history, and adding special

touches to make your visit comfortable. If you need to reschedule an appointment, we kindly request that you contact us by phone with advanced notice of two business days.

We understand that conflicts arise; however, failing to attend your appointment or canceling without adequate notice more than 3 times will result in a \$88 charge per appointment. By notifying us early that you need to change your appointment will make it possible for us to offer your appointment time to another patient. Our time is as valuable as yours and we need adequate timing for your and other patient's appointments. If you are unable to arrive at your scheduled appointment within 5 minutes of your scheduled appointment time, we have the right to cancel and reschedule your appointment. If you are late 3 or more times a fee may be added to your account.

**Initial: \_\_\_\_\_ I consent**

By signing this agreement, the patient agrees with the practice that any dispute relating to dental care services rendered for any conditions, including any services rendered prior to the date this agreement was signed, and any dispute arising out of the diagnosis, treatment, or care of the patient, shall be resolved by binding arbitration. The patient understands that the result of this arbitration agreement is that claims, including malpractice claims he/she may have against the doctor, cannot be brought as the lawsuit in court before a judge or jury, and agrees that all such claims will be resolved as described in this section.

I agree to pay fees and expenses incurred by the practice to collect on this account. I understand that all balances 60 days and older are subject to interest at 1.5% monthly/18% annually. It is agreed and understood that if this obligation should become delinquent that I, the patient or guarantor party agree to pay the collection costs and costs associated with placing my obligation to a collection agency and/or attorney for litigation.

**\*Patient/Responsible Party Signature: \_\_\_\_\_**

**\*Date: \_\_\_\_\_**

## HIPAA Acknowledgment Form

### Patient Acknowledgment of Receipt of Notice of Privacy Practices

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

In accordance with the Health Insurance Portability and Accountability Act (HIPAA), we are required to provide you with a copy of our **Notice of Privacy Practices**, which outlines how your medical and dental information may be used and disclosed, and how you can access this information.

Please review the following and sign below to acknowledge receipt.

\_\_\_\_\_

I acknowledge that I have received, read, or had the opportunity to read a copy of the **Notice of Privacy Practices** for Brenner Dental Group. I understand that this notice explains how my personal health information may be used and disclosed, and how I can gain access to this information.

- I have received and reviewed the Notice of Privacy Practices.
- I decline a copy but understand I may request one at any time.

**Signature of Patient (or Legal Guardian):** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_